



The Summit Foundation  
Soul of the Summit

**Philanthropic Funds**

A million dollar gift established the first donor advised fund with The Summit Foundation in 1999. Since that year, more than 60 funds have been established with The Summit Foundation.

With \$11.2 million in assets as of August 31, 2017, the following funds are held within The Summit Foundation's endowment fund:

**DONOR ADVISED FUNDS**

**Families**

- |  |  |
|--|--|
| Brunetti Family Advised Fund               | The Millisor Family Fund                       |
| The Howard and Sue Carver Health Care Fund | Mike and Mary Jo Millisor Family Fund          |
| Daley-Sosville Fund*                       | The Oshlo Family Fund                          |
| The Dobbs Family Fund                      | Ty, Trent, and Kyle Pennington Advised Fund    |
| The Dudick Family Advised Fund             | The Podore Family Advised Fund                 |
| Finkel Family Advised Fund                 | The Douglas and Nancy Sims Family Advised Fund |
| Follett Endowment Fund                     | Steven and Sandra Smith Advised Fund           |
| G <sup>3</sup> Family Fund                 | Spiers Family Advised Fund                     |
| Hankison Family Advised Fund               | Debbie and Larry Sullivan Family Fund*         |
| The Keltner Family Fund                    | Swedish Family Advised Fund                    |
| The Lenzmeier/Williams Advised Fund        | The Jack and Pat Thomas Family Fund            |
| Louis Family Advised Fund                  | The Wurster Family Fund                        |

**Businesses/organizations**

- |  |  |
|--|--|
| The Aspen Leaf Foundation                  | PeakOne Surgery Center Advised Fund            |
| Breckenridge Grand Vacations Advised Fund  | The Brian G. Platte Memorial Advised Fund      |
| BGV Endowment Fund                         | Summit Association of Realtors Charitable Fund |
| The Highlands at Breckenridge Advised Fund | SMR Foundation*                                |

**SCHOLARSHIP FUNDS**

- |  |   |
|--|---|
| Albert-Krainz Scholarship Fund           | The Merriman Family Foundation Scholarship Fund |
| Gavenda Family Scholarship Fund*         | Moniker Scholarship Fund                        |
| Grotemeyer Family Scholarship Fund*      | The Brad Odekirk Scholarship Fund               |
| Dick Masica Engineering Scholarship Fund | Snyder Family Scholarship Fund                  |
| McIntosh Arts Scholarship Fund*          | Terens Scholarship Fund                         |
| McIntosh Scholarship Fund                | Westerland Family Scholarship Fund              |

**AGENCY ENDOWMENT FUNDS**

- The Breckenridge Music Festival Endowment Fund
- The Continental Divide Land Trust Endowment Fund
- High Country Conservation Center Endowment Fund\*
- Keystone Science School Endowment Fund
- Summit Huts Association Agency Endowment Fund for Francie's Cabin
- Summit Huts Association Agency Endowment Fund for Janet's Cabin

**DESIGNATED FUNDS**

BMF Growth & Development Fund  
The Rob Millisor Heart Health Fund\*  
The St. Anthony Summit Medical Center Fund

**FIELD OF INTEREST FUNDS**

Education Fund  
Environment Fund  
Global Giving Fund

**MEMORIAL FUNDS**

Patti Casey Memorial Fund\*  
Millisor Memorial Fund

**BOARD DESIGNATED ENDOWMENT FUNDS**

Peaks Society Fund  
The Summit Foundation Endowment Fund

\*established with one or more gifts in 2016