Philanthropic Funds

A million dollar gift established the first donor advised fund with The Summit Foundation in 1999. Since that year, more than 60 funds have been established with The Summit Foundation.

With $11.2 million in assets as of August 31, 2017, the following funds are held within The Summit Foundation’s endowment fund:

DONOR ADVISED FUNDS

Families
- Brunetti Family Advised Fund
- The Howard and Sue Carver Health Care Fund
- Daley-Sosville Fund*
- The Dobbs Family Fund
- The Dudick Family Advised Fund
- Finkel Family Advised Fund
- Follett Endowment Fund
- G³ Family Fund
- Hankison Family Advised Fund
- The Keltner Family Fund
- The Lenzmeier/Williams Advised Fund
- Louis Family Advised Fund
- Mike and Mary Jo Millisor Family Fund
- The Oshlo Family Fund
- Ty, Trent, and Kyle Pennington Advised Fund
- The Podore Family Advised Fund
- The Douglas and Nancy Sims Family Advised Fund
- Steven and Sandra Smith Advised Fund
- Spiers Family Advised Fund
- Debbie and Larry Sullivan Family Fund*
- Swedish Family Advised Fund
- The Jack and Pat Thomas Family Fund
- The Wurster Family Fund

Businesses/organizations
- The Aspen Leaf Foundation
- Breckenridge Grand Vacations Advised Fund
- BGV Endowment Fund
- The Highlands at Breckenridge Advised Fund
- PeakOne Surgery Center Advised Fund
- The Brian G. Platte Memorial Advised Fund
- Summit Association of Realtors Charitable Fund
- SMR Foundation*

SCHOLARSHIP FUNDS

- Albert-Krainz Scholarship Fund
- Gavenda Family Scholarship Fund*
- Grottemeyer Family Scholarship Fund*
- Dick Masica Engineering Scholarship Fund
- McIntosh Arts Scholarship Fund*
- McIntosh Scholarship Fund
- The Merriman Family Foundation Scholarship Fund
- Moniker Scholarship Fund
- The Brad Odekirk Scholarship Fund
- Snyder Family Scholarship Fund
- Terens Scholarship Fund
- Westerland Family Scholarship Fund

AGENCY ENDOWMENT FUNDS

- The Breckenridge Music Festival Endowment Fund
- The Continental Divide Land Trust Endowment Fund
- High Country Conservation Center Endowment Fund*
- Keystone Science School Endowment Fund
- Summit Huts Association Agency Endowment Fund for Francie’s Cabin
- Summit Huts Association Agency Endowment Fund for Janet’s Cabin
DESIGNATED FUNDS

BMF Growth & Development Fund
The Rob Millisor Heart Health Fund*
The St. Anthony Summit Medical Center Fund

FIELD OF INTEREST FUNDS

Education Fund
Environment Fund
Global Giving Fund

MEMORIAL FUNDS

Patti Casey Memorial Fund*
Millisor Memorial Fund

BOARD DESIGNATED ENDOWMENT FUNDS

Peaks Society Fund
The Summit Foundation Endowment Fund

*established with one or more gifts in 2016